

DATA COLLECTION I

INTRODUCTION

In the first part of data collection (Data collection I), all students should include the main data required to integrate concepts, practices and theories related to corporate finance and investments (required courses). Descriptions and summaries of the required data are presented below. Students are recommended to use spread sheet using “Excel” to present data.

SHARE PRICES

In this section, all students should compare between averages, variance, standard deviation, beta of different calculations of share prices. The following tables help to organize the selected companies share prices.

YEARLY SHARE PRICES

Share prices for the last five years (5 years) should be collected for the selected companies. Use the following table to collect the adjusted yearly share prices.

Table 2A: Adjusted yearly share prices from ... to ...

Date	Company 1	Company 2	Company 3	Company 4	Company 5	Portfolio Average	Index

MONTHLY SHARE PRICES

Monthly share prices for the last five years (60 months) should be collected for the selected companies. Use the following table to collect the adjusted monthly share prices.

Table 2B: Adjusted monthly share prices from ... to ...

Date	Company 1	Company 2	Company 3	Company 4	Company 5	Portfolio Average	Index

DAILY SHARE PRICES

Daily share prices for the last year (300 days) should be collected for the selected companies. Use the following table to collect the adjusted daily share prices.

Table 2C: Adjusted daily share prices from ... to ...

Date	Company 1	Company 2	Company 3	Company 4	Company 5	Portfolio Average	Index

FINANCIAL VARIABLES

Sales, cost of goods sold (CGS), operating expenses, interest expenses, operating profit (OP), net income (NI), dividend paid, stock-repurchase, issuing long term debt (bonds), current assets, total assets, current liabilities, long term liabilities, preferred stock, and common stocks. The following table help you to collect the required financial variables.

Table 3: financial variables for the companies' sample during (indicate the period)

	Year 1					Year 2					Year 3					Year 4					Year 5				
Variable / year	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
Sales																									
CGS																									
Operating expenses																									
Interest expenses																									
Operating Profit																									
Net Income																									
Current liabilities																									
Long term liabilities																									
Current assets																									
Long term assets																									
Preferred stock																									
Common stocks																									
Other variables																									

Numbers: 1, 2, 3, 4 and 5 represent the selected companies.

You can use Excel for this part as well as other parts of the Project.

ANNOUNCEMENTS OF IMPORTANT EVENTS

Examples of announcements include dividends, stock repurchases, issuing bonds, issuing new shares, merger and acquisitions, other important announcements depending on each companies' situations. The search of announcements should include a period of five years.

Table 4a: dividend announcements fromto.....

Date	Company 1	Company 2	Company 3	Company 4	Company 5

Table 4b: Stock repurchases announcements fromto.....

Date	Company 1	Company 2	Company 3	Company 4	Company 5

Table 4c: merger and acquisitions announcements fromto.....

Date	Company 1	Company 2	Company 3	Company 4	Company 5

Table 4e: ----- announcements fromto.....

Date	Company 1	Company 2	Company 3	Company 4	Company 5